



14th February, 2026

To

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Ref: BSE Scrip Code – 526817 | NSE Symbol: CHEVIOT | ISIN - INE974B01016

Dear Sir/Madam

Sub: Outcome of Board Meeting held on 14th February, 2026 – Financial Results

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the unaudited standalone financial results of the Company for the quarter and nine months ended 31st December, 2025 along with Limited Review Report issued by the statutory auditors with un-modified opinion on the said results, which has been approved and taken on record at the Board Meeting held today.

The financial results will be available on the website of the Company.

The meeting commenced at **11:30 a.m.** and concluded at **12:30 p.m.**

Kindly take the above on record.

Yours faithfully

For Cheviot Company Limited

(Aditya Banerjee)

Company Secretary and Compliance Officer

Encl. As stated above.

CHEVIOT COMPANY LTD.

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24 Park Street, Celica House, 9th Floor, Celica Park, Kolkata: 700 016, West Bengal, India.

Independent Auditor's Review Report on the Unaudited Financial Results of Cheviot Company Limited for the quarter and year to date ended December 31, 2025 pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**To the Board of Directors
Cheviot Company Limited
Celica House, 9th Floor
24, Park Street
Kolkata – 700 016**

1. We have reviewed the accompanying statement of unaudited financial results of M/s Cheviot Company Limited ('the Company') for the quarter and year to date ended December 31, 2025 together with notes thereon (herein after referred to as 'the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Listing Regulation').
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors in their meeting held on February 14, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," issued by Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For Singhi & Co.
Chartered Accountants
Firm Registration No.302049E


(Gopal Jain)
Partner

Membership No.059147
UDIN: 26059147gHBZWY9910

Place: Kolkata
Dated: February 14, 2026

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

Sl. No.	Particulars	Quarter ended 31/12/2025	Quarter ended 30/09/2025	Quarter ended 31/12/2024	Nine months ended 31/12/2025	Nine months ended 31/12/2024	Previous year ended 31/03/2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from operations	13,886.18	14,821.39	10,807.49	40,679.67	30,563.91	43,942.61
	(b) Other Income	829.72	(24.13)	(625.49)	2,609.40	3,455.21	2,901.94
	Total Income	14,715.90	14,797.26	10,182.00	43,289.07	34,019.12	46,844.55
2	Expenses						
	(a) Cost of materials consumed	8,654.03	8,176.32	5,719.27	23,519.05	16,571.73	23,319.39
	(b) Changes in inventories of finished goods and work-in-progress	(3.37)	493.72	(23.36)	(23.97)	(765.79)	(424.73)
	(c) Employee benefits expense	1,747.76	2,081.11	1,689.39	5,763.84	5,253.69	7,292.32
	(d) Finance costs	9.85	10.53	10.67	30.94	23.61	33.45
	(e) Depreciation and amortisation expense	205.15	200.59	166.33	587.89	494.04	666.92
	(f) Other expenses	1,922.27	1,812.76	2,038.30	5,610.35	6,253.77	8,446.83
	Total Expenses	12,535.69	12,775.03	9,600.60	35,488.10	27,831.05	39,334.18
3	Profit before exceptional items and tax (1-2)	2,180.21	2,022.23	581.40	7,800.97	6,188.07	7,510.37
4	Exceptional items	-	-	-	-	-	-
5	Profit before tax (3+4)	2,180.21	2,022.23	581.40	7,800.97	6,188.07	7,510.37
6	Tax expense						
	(a) Current tax (including tax for earlier years)	434.00	567.00	305.00	1,454.00	978.00	1,539.27
	(b) Deferred tax	26.66	(28.68)	(67.69)	272.43	366.54	196.91
	Total tax expense	460.66	538.32	237.31	1,726.43	1,344.54	1,736.18
7	Profit for the period (5-6)	1,719.55	1,483.91	344.09	6,074.54	4,843.53	5,774.19
8	Other comprehensive income						
	A (i) Items that will not be reclassified to profit or loss	538.59	(471.72)	525.47	1,352.14	689.82	1,945.49
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(88.10)	58.03	(76.32)	(225.34)	(846.79)	(1,022.96)
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income / (loss) for the period (net of tax)	450.49	(413.69)	449.15	1,126.80	(156.97)	922.53
9	Total comprehensive income for the period (7+8)	2,170.04	1,070.22	793.24	7,201.34	4,686.56	6,696.72
10	Paid-up ordinary share capital (Face value of ₹ 10/- each)	584.19	584.19	584.19	584.19	584.19	584.19
11	Other equity (excluding revaluation reserve)						53,467.28
12	Earnings per equity share (Face value of ₹ 10/- each)						
	(Not annualised for the quarters / nine months period)						
	(a) Basic (in ₹)	29.43	25.40	5.84	103.98	82.27	98.08
	(b) Diluted (in ₹)	29.43	25.40	5.84	103.98	82.27	98.08

Notes :

- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th February, 2026.
- The Statutory Auditors of the Company have carried out a limited review of the above unaudited financial results for the quarter and nine months ended 31st December, 2025 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- As the Company's business activity falls within a single significant primary business segment i.e. Jute Goods, no separate segment information is disclosed.
- Other income for the quarter ended 31st December, 2024 and 30th September, 2025 was negative primarily due to loss on fair valuation of investments measured at Fair Value through Profit and Loss (FVTPL).
- The Government of India has consolidated 29 existing labour legislations into a unified framework consisting of four Labour Codes, namely, the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"). These New Labour Codes have been made effective from 21 November 2025. The corresponding supporting Rules under these New Labour Codes are yet to be notified. The management has reviewed the impact of the New Labour Codes on its employees based on the information currently available and does not envisage any material incremental liability arising therefrom. Further, management is in the process of evaluating the impact of the New Labour Codes on other aspects, including the contract workforce. The Company continues to monitor the finalisation of the Central and State Government rules and any other update by the Government in respect of the New Labour Codes and will provide appropriate accounting effect based on such future developments.
- The Company has no subsidiary, associate or joint venture as on 31st December, 2025.

For and on behalf of the Board
Cheviot Company Limited

Utkarsh Kanoria
Wholetime Director
DIN : 06950837

Place : Kolkata
Dated : 14th February, 2026

CHEVIOT COMPANY LTD.